

GTE Energy Mexico Press







Confidential Corporate Presentation

This Confidential Information Prospectus is not an offering memorandum within the meaning of applicable securities law and the information contained herein is not intended to be, and cannot be, invoked by any prospective investor in the Company for any purpose.





GTE Mexico NEWS

 Notable news (see GTE being mentioned) in the Michoacan newspaper and another picture of the meetings with the Minster of Housing (IVEM) in Morelia and Presidente of Mexico.

AUTORIDAD ESTATAL

MARICRUZ RIOS,

La Voz de Michoacán

Este año comenzará en Michoacán el proyecto del Parque Fotovoltaico Las Cañas, que apuntar a ser el más grande de su tipo en el continente, en donde además se tendría la ventaja de que atraviesa la zona una línea de gas, por lo que la producción de energía no necesariamente tendría que ser intermitente, como sucede con otras instalaciones similares.

Se trataría de casi un millón de paneles solares unidos en un terreno de 3 mil hectáreas estratégicamente ubicado en el municipio de Arteaga, de acuerdo con lo explicado por el titular de la Secretaría de Desarrollo Económico (Sedeco), Alfredo Anaya Orozco. "Esto lo haría uno de los proyectos de su rubro más grandes en el mundo, el más grande en Latinoamérica", dijo.

El funcionario presentó más a detalle el ambicioso proyecto que se había vislumbrado desde principios de 2022 y adelantó que se trabajaría directamente con la Comisión Federal de Electricidad (CFE) como empresa ancla para este parque, "para que, entre que se aprueba o no se aprueba la reforma eléctrica, al final nosotros no nos vamos a pelear con el nuevo esquema que se quiera trabajar".

"Queremos que CFE sea el (organismo) rector, ya sea que entre con recurso de la Comisión, si lo tiene, o si no le estamos dando dos propuestas una nacional que se llama Fortus y otra internacional, GTE, cayladiense, que podría comenza invertir", agregó. La idea, dijo, es presentarles el proyecto ya con opciones para invertir y todo el andamiaje para que se concrete.

"Tenemos el bono de que el 100 por ciento de la energía que 3mil HECTÁREAS de terreno para el

parque en Arteaga

100% ENERGÍA que se genera en Michoacán es limpia

CICLO de generaci energía ter





se produce en Michoacán es limpia gran porcentaje de ella es renovable", mencionó, el funcionario, quien resaltó el potencial del estado para la generación de energía también en materia termoeléctrica y eólica.

Sobre el Parque Las Cañas, señaló que se cuenta con 3 mil hectáreas propiedad del Gobierno del Estado en el municipio de Arteaga, además de que es un terreno que ya cuenta con manifestación de impacto am-





GTE Mexico NEWS

Notable news (see GTE being mentioned) in the Michoacan newspaper

LA VOZ DE MICHOACÁN

PAÍS |

Viernes, 8 de abril de 2022 3R



Queremos que la CFE sea el organismo rector en este importante proyecto para el estado, ya sea que entre con recurso de la Comisión si lo tiene o si no le estamos dos propuestas internacionales: una nacional que se llama Fortius otra internacional, GTE, canadiense

No tendríamos problema porque hay gas natural, por lo cual contaríamos con ciclo combinado y de no producir energía fotovoltaica hay opción de gas natural

Alfredo Anaya,

TITULAR DE LA SEDECO

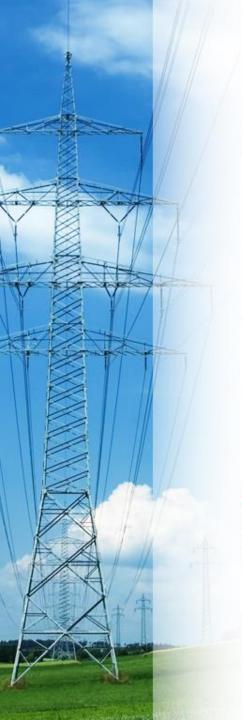
PROYECTO I SERÍA EL MÁS GRANDE DE AMÉRICA LATINA

Alistan parque fotovoltaico

Meeting at the Federal Power Authority for Mexico (CENACE)







GTE Mexico NEWS

Notable news (see GTE being mentioned) in the Michoacan newspaper



I PROGRESO I OBRA, EN LA CAÑAS, ARTEAGA

Michoacán proyecta Parque Fotovoltaico

ESE PREVÉ QUE SEA EL MÁS GRANDE EN SU TIPO EN TODO LATAM; 3 MIL HAS COMPRENDERÍA EL COMPLEJO SOLAR

MARICRUZ RIOS, La Voz de Michoacán

El Gobierno del estado, de la mano de la Comisión Federal de Electricidad (CFE), proyectan la instalación de un megaparque generador de energía



REGIONES



María de Jesús Montes rindó protesta como presidenta municipal ante el Congreso.

Rinde protesta nueva alcaldesa de Aguililla

ARTURO MOLINA, La Voz de Michoacán

María de Jesús Montes Mendoza rindió protesta ante el Congreso como la nueva presidenta municipal de Aguililla, ocupando el lugar del edil asesinado en marzo pasado. Montes gobernará uno de los municipios más violentos de la





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This presentation contains certain statements that may constitute "forward-looking statements" or "forward-looking information" under applicable securities laws. Forward-looking statements and information are statements that are not historical facts and are often, but not always, identified using words or phrases such as "potential", "anticipate", "believe", "expect", "plan", "intend", "estimate", "propose", "project", "target", and similar expressions, or stating that certain actions, events or conditions "will", "would", "may", "might", "could" or "should" occur or be achieved or other similar terminology. In particular, but without limiting the foregoing, this presentation contains forward-looking statements or information pertaining to, among other things: potential licenses and contracts, assets, business strategy and objectives; development plans; construction plans; energy potential; timing and cost of planned projects; potential growth; success in the Alberta market; technology capability and the discounted present value of future net cash flows and other operated activity; capital expenditures; cash flow; debt levels; operating and other costs; and any GHG credits or pricing, royalty rates, prices, financing, financing fees, partner fees and taxes.

By their nature, forward-looking statements and information involve known and unknown risks and uncertainties based on current expectations, estimate and projections that may cause actual results to differ materially from those anticipated. These risks and uncertainties which may cause actual results to differ materially from the forward-looking statements and information include, among other things: the ability of management to execute its business plan; general economic and business conditions; the risk of instability affecting the jurisdictions in which GTE Solar operates; the risks of the power industry, such as operational risks; the possibility that government policies or laws may change or governmental approvals may be delayed or withheld; risks and uncertainties involving photovoltaic potential in areas that GTE Solar is building; the ability of GTE Solar to add power production through acquisition and development activities; GTE Solar's ability to enter into or renew leases; potential delays or changes in plans with respect to development projects or capital expenditures; the uncertainty of estimates and projections relating to power production costs and expenses; fluctuations in power prices, foreign currency exchange rates and interest rates; risks inherent in GTE Solar's marketing operations, including credit risk; uncertainty in amounts and timing of payments; health, safety and environmental risks; risks associated with existing and potential future law suits and regulatory actions against GTE Solar; uncertainties as to the availability and cost of financing; and financial risks affecting the value of GTE Solar's investments. Readers are cautioned that the foregoing list is not exhaustive of all possible risks and uncertainties.

Forward-looking statements and information are based on a number of factors and assumptions which have been used to develop such statements and information but which may prove to be incorrect. GTE Solar has made assumptions regarding, among other things: the impact of increasing competition; the general stability of the economic and political environment in which GTE Solar operates; the timely receipt of any required regulatory approvals; the ability of GTE Solar to obtain qualified staff, equipment and services in a timely and cost efficient manner; the ability of the constructor of the projects which GTE Solar has an interest in to build in a safe, efficient and effective manner; the ability of GTE Solar to secure adequate product transportation; future power prices; currency, exchange and interest rates; the regulatory framework regarding GHG credits, royalties, taxes and environmental matters in the jurisdictions in which GTE Solar operates; and the ability of GTE Solar to successfully market its power and GHG credit products. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which have been used. Although GTE Solar believes that the expectations reflected in such forward-looking statements and information are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements and information and undue reliance should not be placed on forward-looking statements and information because GTE Solar can give no assurance that such expectations will prove to be correct.

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